

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**VILLAGES AT JOHNSTOWN METROPOLITAN DISTRICT NO. 5,
VILLAGES AT JOHNSTOWN METROPOLITAN DISTRICT NO. 6, AND
VILLAGES AT JOHNSTOWN METROPOLITAN DISTRICT NO. 7
IN THE TOWN OF JOHNSTOWN, LARIMER COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**District No. 5 Board**”) of Villages at Johnstown Metropolitan District No. 5 (“**District No. 5**”), Board of Directors (the “**District No. 6 Board**”) of Villages at Johnstown Metropolitan District No. 6 (“**District No. 6**”), and Board of Directors (the “**District No. 7 Board**” and together with District No. 5 Board, and District No. 6 Board, the “**Boards**”) of Villages at Johnstown Metropolitan District No. 7 (“**District No. 7**” and together with District No. 5, and District No. 6, the “**Districts**”), in the Town of Johnstown, Colorado, will hold a joint special meeting on June 14, 2022 at 5:00 P.M., at 748 Whalers Way, Suite D1, Fort Collins, Colorado, and via teleconference at the following web address:

<https://us06web.zoom.us/j/87423194799?pwd=NlJibHhuMlRQWWUrR1FDVGIwcHJjQT09>
Meeting ID: 874 2319 4799
Passcode: 649279
Call: 253-215-8782

NOTICE IS FURTHER GIVEN THAT at such meeting the District No. 7 intends to make a final determination to issue general obligation indebtedness consisting of its Limited Tax General Obligation Bonds, Series 2022 and related Capital Pledge Agreement, in an approximate principal amount of \$20,000,000, which amount is subject to increase or decrease as determined by the District No. 7 Board, or as otherwise permitted by any resolution adopted by the District No. 7 Board at such meeting, and, in connection therewith, the District No. 7 Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT the District No. 5 Board and the District No. 6 Board intend to make a final determination to issue general obligation indebtedness in the form of a Capital Pledge Agreement among the Districts, whereby District No. 5, District No. 6, and District No. 7 are to impose, collect, pay and pledge certain ad valorem tax revenues to District No. 7 in connection with the issuance by District No. 7 of its Limited Tax General Obligation Bonds, Series 2022.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Boards will also take up such other business as may come before the Boards. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Boards of the District, and shall be posted at one public place within the Districts on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARDS OF DIRECTORS
VILLAGES AT JOHNSTOWN METROPOLITAN DISTRICT NOS. 5-7
IN THE TOWN OF JOHNSTOWN,
LARIMER COUNTY, COLORADO**