

**NOTICE OF SPECIAL MEETING & AGENDA**  
**VILLAGES AT JOHNSTOWN METROPOLITAN DISTRICT NOS. 1-8**

April 6, 2022 at 9:00 a.m.

*This meeting will be held via teleconferencing and can be joined through the directions below:*

<https://us06web.zoom.us/j/86853580199?pwd=TXhvRGE1dTlXY0Z5emJvOStzSUVsUT09>

Meeting ID: 868 5358 0199

Passcode: 797294

Call In Number: 346-248-7799

Mark Hunter, President/Secretary	May 2022
Ryan Schaefer, Vice President	May 2022
Scot Smith, Assistant Secretary/Treasurer	May 2023
Vacant	May 2022
Vacant	May 2023

**1. ADMINISTRATIVE MATTERS**

- a. Call to Order
- b. Declaration of Quorum and Confirmation of Director Qualifications
- c. Reaffirmation of Disclosures of Potential or Existing Conflicts of Interest
- d. Approval of Agenda

**2. PUBLIC COMMENT**

**3. CONSENT AGENDA** (These items are considered to be routine and will be approved by one motion. There will be no separate discussion of these items unless requested, in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda.)

- a. Approval of Minutes from March 30, 2022 Special Meeting (**enclosure**)
- b. Approval of Engagement of CliftonLarsonAllen, LLC for Financial Forecast Services in Relation to Bond Issuance (**enclosure**)
- c. Approval of Addendum to Agreement with Independent District Engineering Services, LLC for Cost Certification Services (**enclosure**)

**4. FINANCIAL MATTERS**

- a. Public Hearing on 2022 Budget Amendment and Consider Adoption of Resolution Amending 2022 Budget (District No. 7) (**enclosure**)

**5. LEGAL MATTERS**

**6. BOND MATTERS**

- a. Consider the adoption of Resolution by District No. 7 authorizing the issuance of the District No. 7's Limited Tax General Obligation Bonds, 2022A<sup>(3)</sup>, Subordinate Limited Tax General Obligation Bonds, Series 2022B<sup>(3)</sup> and related Capital Pledge Agreements, in an estimated aggregate principal amount not to exceed \$66,847,000; approving, ratifying, and confirming the execution of certain related agreements and documents,

including a Senior Capital Pledge Agreement and Subordinate Capital Pledge Agreement pursuant to which District No. 4, District No. 5, and District No. 6 are to impose, collect, pay and pledge certain ad valorem property tax revenues and certain capital facilities fees and other revenues to District No. 7 in connection with the issuance by District No. 7 of its Limited Tax General Obligation Bonds, Series 2022A<sub>(3)</sub> and Subordinate Limited Tax General Obligation Bonds, Series 2022B<sub>(3)</sub>; making determinations and findings as to other matters related to such financing transactions; authorizing incidental action; and repealing prior inconsistent actions (**enclosure**)

- b. Consider adoption of Resolutions by District No. 4, District No. 5 and District No. 6 authorizing District No. 4, District No. 5 and District No. 6 to each enter into multiple fiscal year financial obligations in the forms of a Senior Capital Pledge Agreement and Subordinate Capital Pledge Agreement pursuant to which District No. 4, District No. 5 and District No. 6 are to impose, collect, pay and pledge certain ad valorem property tax revenues and certain capital facilities fees and other revenues to District No. 7 in connection with the issuance by District No. 7 of its Limited Tax General Obligation Bonds, Series 2022A<sub>(3)</sub> and Subordinate Limited Tax General Obligation Bonds, Series 2022B<sub>(3)</sub>; approving such Capital Pledge Agreements and authorizing the execution and delivery thereof by District No. 4, District No. 5 and District No. 6; authorizing the execution and delivery of other documents and certificates relating thereto; approving, ratifying and confirming other actions; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (**enclosure**)

## **7. OTHER BUSINESS**

- a. Next Meeting – October 26, 2022 at 11:30 a.m.

## **8. ADJOURN**